

# Keeping In Touch

I hope you and your family are doing well. I wanted to advise you that effective November 24th our new office location will be 543 Martin Street, Penticton BC, V2A-5L5. Our current office location is being redeveloped into condominiums early in the New Year. All of the contact emails and phone numbers will remain the same as they are now. The new office is a restored Heritage home built in mid-1920's and has been completely updated. It was formally the offices for Sutton Realty in Penticton. There is lots of client parking available on site as the office is located on a ¼ acre lot just 1 ½ blocks away from our current location. This is a property that Michelle and I purchased last March when there were rumors of our current office being redeveloped. We look forward to when you are able to come to see us there.

Our offices will be closed on November 23rd to facilitate the move. If you need to reach me during that day, please call me on my cell phone at 250 -490-5430.

Also, please note that Cory is now using her married name "Burt" and her new email is cory.burt@ipcsecurities .com. Her old email will be forwarded to this email address. We will also have mail forwarded for 4 months and will follow up with anyone who uses the old address to ensure that everyone has the new address in the future.

I will be providing a market update early in December. In the meantime, the global markets appear to be moving forward as I had noted in my last update.

If you have any questions regarding our move or with your investment portfolios, please do not hesitate to call me.

Take care,

Trevor Nelson CPA, CA, CFP, CIM  
Investment Advisor



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